



the society for creative anachronism, inc.



Equestrian Marshal's Handbook

April 2020

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Equestrian Handbook, Revised April 2020.

Revision History
Summary of Changes from Previous Version (October 2018)

Page	Paragraph Number	Summary of Change	Date Approved by the Board of Directors
8	II.B.5c	Updated policy on youth at events to be consistent with Society Seneschal Handbook (July 2019) and the Marshal's Handbook	April 2020
8	II.B.5a	Clarified language on youth, due to the expansion and definition of "Equestrian Activities" that was added to the 2016 rules. Age 5 years and up continue to be able to authorize or participate as ground crew. Ensures under 5 years are not excluded from handling, petting, pony rides, or other non-authorized activities.	April 2020
7	II.A.2	Clarified authorization rule to be consistent with SCA marshal activities, which allows practicing to occur at events and practices (vs. "in the process of authorizing").	April 2020
20	V	Equine regulations have been added, passages updated from the 2003 EQ Handbook. The Horse welfare description was adopted from the AQHA definition (the AQHA is the largest horse association in the world). Questions on rental horses have occurred often enough that addressing them here in the EQ Handbook is warranted. Clarifies that the owner solely has the right to determine who may ride or use their horses.	April 2020
18	IV.C.2b	Tent-Pegging (Pig-sticking) - Added approved overhand technique	April 2020
	Appendix 3	Updated to be consistent with the updated Society Sanctions wording.	April 2020

/s/
 Gravesend
 Society Marshal

Introduction to the Society Equestrian Handbook

This handbook provides a structure and standards for equestrian activities in the SCA. They are designed to allow use by the Kingdoms as basic rules, to which Kingdom-specific preferences can be added (such as specific authorizations, procedures, and conventions). In keeping with Corpora, Kingdoms retain the right to add rules which establish more restrictive standards. All equestrians and marshals are responsible for knowing these rules, as well as the additional rules of their Kingdom.

Revisions made to this edition include making the experimental wooden lance jousting program a normal SCA activity, albeit still centrally administered, along with the policy and weapon/armor clarifications built upon our experience during the experiment.

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I. Equestrian Program

- A. The rules are designed to promote safe equestrian activities in the Society. However, no matter how clear or accurate, rules cannot replace common sense, good judgment, and concern for the participants and equines. If a question arises when applying these standards, choose the answer that promotes the greatest degree of safety for all.
- B. Equestrian Activities and Jurisdiction
1. The Equestrian Marshallate has jurisdiction over all SCA equestrian activities and related activities. A Kingdom may develop Equestrian Mounted Archery (MA), Thrown Weapons (MTW), or Mounted Combat (MC) programs which provide for the safe oversight of MA, MTW, or MC by the Equestrian Marshallate of the Kingdom, but may not require TA, TW, or AC Marshal participation.
 2. SCA equestrian activities include but are not limited to: riding, driving, packing and carting; horse-handling; processions, games, thrown weapons, archery, combat, and use of other period equipment while mounted/driving; jousting; marshaling, authorizing, and ground crewing. SCA Equestrian-related activities include: being present at equestrian activities as an observer; any other activity related, however slight, to equestrian activities at events held by the Society for Creative Anachronism, Incorporated. (Dogs used for packing and carting are not considered an equestrian activity.)
 3. The Equestrian Insurance policy must be activated, and equestrian waivers signed, for events in which SCA equestrian activities occur, or whenever event attendees interact with any large animals under SCA control.
 4. Only equines (i.e. horses, asses, mules, zorses, donkeys) may participate in SCA equestrian activities. Requests to bring non-equine large herbivore herd animals over 300 lbs (for example: elephants, camels, llamas) to SCA events for demonstrations of historically relevant activities appropriate to the specific animal must follow the SCA demo policy (<http://socsen.sca.org/kingdoms-and-seneschals/seneschal-resources/>). Non-equine demonstrations fall under the jurisdiction of the seneschal. In addition, these requests must be approved by the Equestrian Marshallate.
- C. Society Equestrian Officer
1. There shall be a Society Equestrian Officer (SEO) to coordinate equestrian activities and maintain a handbook of regulations with agreement of the governing body within the SCA. The SEO is a deputy marshal to the Society Earl Marshal.
 2. The SEO shall oversee the Kingdom Equestrian Officers.
 3. The SEO shall have authority to investigate and address incidents involving equestrian activities within the Society. This authority includes the right to sanction individuals who engage in inappropriate behavior, up to and including the removal of equestrian authorizations.
 4. The SEO shall have the authority to warrant deputies to assist in conducting equestrian activities. Their authority will be as determined by the SEO, and may include serving as equestrian marshals. Upon the appointment of a new SEO all existing deputy warrants will terminate.
- D. Kingdom Equestrian Officers
1. Each Kingdom that intends to conduct equestrian activities shall designate a Kingdom Equestrian Officer (KEO) as the kingdom's Deputy Earl Marshal responsible for equestrian activities within the kingdom. This designation shall be made by the

Kingdom Earl Marshal (KEM) and Crown, and should consider the individual's experience and familiarity with equestrian activities within the Society. Each Kingdom is free to title their KEO as they deem fit.

2. Unless otherwise directed by Kingdom Law, the Crown's representative upon the field and in all matters dealing with equestrian activities is the Earl Marshal, then the Kingdom Equestrian Officer, then, by delegation, members of the Kingdom Equestrian Marshallate.
3. The duties of the KEO include:
 - (a) Managing the kingdom equestrian marshallate and oversight of equestrian activities within the Kingdom. The KEO shall have authority to investigate and address accidents and incidents involving equestrian activities within their Kingdom. This authority includes the right to sanction individuals who engage in inappropriate behavior, up to and including the removal of equestrian authorizations.
 - (b) Reporting as follows:
 - (1) Quarterly reports- The KEO must generate, at minimum, quarterly reports on equestrian activities to the Kingdom Earl Marshal with a collateral report to the Society Equestrian Officer. Quarterly reports are due to the Society Equestrian Officer on 1 March (1st quarter), 1 June (2nd quarter), 1 September (3rd quarter), and 1 December (4th quarter) of each year.
 - (2) Accident reports- In the event of an injury to a person or animal, requiring medical attention, occurring at a Society-sponsored equestrian activity, the KEO will make an oral report to the Kingdom Earl Marshal, Kingdom Seneschal and the SEO within 24 hours of being notified of the accident, followed by a written report to the same within 72 hours delineating the circumstances of the accident. For reporting purposes, accidents are when medical attention is required (by a person or an animal), and incidents are everything else, such as when riders (or marshals) have to be disciplined (suspension of an authorization or removal from an activity), when a rider comes off unintentionally, or equipment gets damaged by a loose horse.
 - (c) Maintaining a roster that indicates those individuals warranted as equestrian marshals, as well as those authorized to participate in equestrian activities.
 - (d) Monitoring the activation of equestrian insurance when required.
 - (e) Maintaining records relating to equestrian matters, including but not limited to all incident reports, and copies of insurance forms after receipt from the Equestrian Marshal in Charge (EqMIC) of equestrian events. The KEO shall verify that waivers are handled in compliance with Kingdom procedures.
 - (f) Upon assuming the office of KEO, providing the SEO with current contact information.
 - (g) Updating and maintaining their kingdom equestrian rules, and rider (and driver if applicable) authorization procedures, to be compliant with Society Rules within 1 year of changes.
4. The KEO shall have the authority to warrant deputies to assist in conducting equestrian activities. Their authority will be as determined by the KEO, and may include serving as equestrian marshals. Upon the appointment of a new KEO all existing deputy warrants will terminate.

E. Equestrian Marshals.

1. An Equestrian Marshal may be authorized after demonstrating the ability to oversee equestrian activities, judge an equestrian's authorization, and inspect weapons and

- equipment.
2. An individual must be authorized, and be warranted or rostered as an equestrian marshal in order to be an Equestrian Marshal in Charge of an event (EqMIC), approve the suitability of weapons or equipment, marshal equestrian activities, or to sign paperwork to authorize equestrians.
 3. Only the KEO or a designated Deputy may authorize Equestrian Marshals. They must execute the appropriate paperwork to ensure that the authorization is registered. At a minimum, the authorization shall include the following:
 - (a) The candidate must have a good working knowledge of the Equestrian Handbook and any additional Kingdom rules or conventions.
 - (b) The candidate must be willing to enforce the Equestrian Handbook and any additional Kingdom rules or conventions.
 - (c) The candidate must have a good working knowledge of the Society equestrian equipment standards and any additional Kingdom equestrian equipment standards.
 - (d) The candidate must demonstrate the ability to conduct an inspection of armor, weapons and equipment used in equestrian activities.
 - (e) The candidate must demonstrate the ability to conduct an inspection of an equestrian's compliance with the rider (and driver if applicable) authorization requirements and responsibilities.
 - (f) The candidate must demonstrate an awareness of the risks inherent to equestrian activities.
 - (g) The candidate must demonstrate the ability to safely control SCA equestrian activities to minimize those risks.
 - (h) The candidate must have a working knowledge of the Grievances and Sanctions Procedure, and the Society Sanctions Guide (see Appendix 3).
 4. Kingdoms may have a variety of equestrian marshals with different authorities, such as authorizing marshals, mounted archery marshals, jousting marshals, etc. Any kingdom with specific marshal types must delineate those in kingdom equestrian policy, along with the training requirements to become each type of equestrian marshal.
 5. All warranted or rostered marshals shall be members of the Society for Creative Anachronism Inc.

II. Rider/Driver Requirements

A. Authorization Requirements.

1. Authorizations shall take place at a SCA activity such as an event and/or practice.
2. All participants must be authorized (as required) for the type of equestrian activity in which they are participating. Exceptions to this requirement include:
 - (a) An individual in the process of authorizing under the supervision of an Equestrian Marshal.
 - (b) Individuals practicing Equestrian activities at a sanctioned practice or event under the supervision of an Equestrian Marshal. For special authorizations or experimental program activities, individuals may practice or attend a class under the supervision of a marshal for that activity.
 - (c) An individual being led by an authorized equestrian.
 - (d) Individual[s] demonstrating an activity with the approval of the Kingdom Equestrian Officer. The Equestrian Marshal in Charge of the event (EqMIC) shall oversee the demonstration subject to the following requirements:
 - (1) Equestrian waiver[s] are executed prior to conducting demonstration
 - (2) The demonstration must be conducted under the supervision of a warranted equestrian marshal.

The EqMIC shall provide an event report to the KEO, which includes a description of the demonstration and any comments or concerns.

B. Authorization Types. Authorizations shall take place at a SCA activity such as an event and/or practice. See III. Event Requirements. There are four types of authorizations:

- General Riding
 - Mounted Games
 - Driving
 - Special Authorizations
1. General Riding. An individual may be authorized solely for riding. The Authorizing Equestrian Marshal should consider the following:
 - (a) The individual must demonstrate familiarity with the Society Equestrian Handbook, any Kingdom specific equestrian requirements, and the nature of equestrian activities within the Society.
 - (b) The individual must demonstrate an awareness of the risks inherent to equestrian activities, including recognition of how their current skill level relates to the equine they intend to ride.
 - (c) The individual must demonstrate the ability to safely control their equine while engaging in SCA equestrian activities.
 2. Mounted Games. An individual may be authorized for participation in mounted games. The Authorizing Equestrian Marshal should consider the following:
 - (a) The individual meets the General Riding requirements.
 - (b) The individual must demonstrate familiarity with, and the ability to safely handle and use, the equipment used in SCA mounted games.
 - (c) The individual must demonstrate the ability to safely control their equine while engaging in SCA equestrian activities while encumbered by the appropriate equipment.
 3. Driving. An individual may be authorized for driving. The Authorizing Equestrian Marshal should consider the following:
 - (a) The individual must demonstrate familiarity with the Society Equestrian Handbook, any Kingdom specific equestrian requirements, and the nature of equestrian activities

- within the Society.
- (b) The individual must demonstrate an awareness of the risks inherent to equestrian activities, including recognition of how their current skill level relates to equines and equipment they intend to drive, and how their equipment may affect other non-driving equines.
 - (c) The individual must demonstrate the ability to safely control their equine and driving equipment while engaging in SCA equestrian activities and (as applicable) encumbered by passengers and/or games equipment.
4. Special authorizations are required for certain activities.
- (a) Special authorizations from kingdoms are required for mounted archery, mounted combat, crest combat, and foam jousting.
 - (1) The mounted combat program is designed to represent combat as done from horseback. Because incidental strikes to equines will occasionally happen, it is important mounted combatants understand that the combat is representational only, and for this reason, the force levels and associated armor standards are kept intentionally low.
 - (2) It is also important to understand that armor for SCA ground combat may or may not be suitable for mounted combat or jousting. Any armor intended for equestrian use should be evaluated for its suitability in equestrian martial activities.
 - (b) Wooden lance jousting requires a special authorization from marshals within the Society's Wooden Lance Jousting Program. See section II.G below.
5. Youths may be authorized as equestrians subject to the following limitations:
- (a) Youths must be at least five (5) years of age in order to authorize in equestrian activities, or to participate as ground crew. To authorize, they must demonstrate the ability to control the equine, unassisted, at the gaits and in the activities covered by the authorization sought. Age restrictions required by individual site owners must be observed.
 - (b) Youths are prohibited from participating in activities requiring a helm, namely jousting, crest combat, and mounted combat.
 - (c) A parent, legal guardian, or adult identified on their Medical Authorization form must be immediately available to the Equestrian Marshal in Charge when a youth (of any age) is engaged in any equestrian activity. At any event in which the minor is involved in SCA equestrian activities, the minor must either have a parent or guardian present, or must be in possession of a properly executed "Medical Authorization Form for Minors." Said Medical Authorization Form must designate an adult present at the event as able to authorize medical treatment in the case of an emergency.
 - (d) A parent or legal guardian must attend the authorization process and execute a waiver authorizing a youth to participate in equestrian activities. The parent or legal guardian must also sign the authorization form.
 - (e) Youths must wear appropriate footwear (closed toed, and heeled if using stirrups) and approved equestrian riding helmets fitted according to the manufacturer's directions while mounted or driving.
6. Authorizations shall not be issued to persons residing in other kingdoms unless such persons are defined as subjects of the issuing kingdom by specific royal treaty or by exceptions below:
- (a) Individuals residing in a Kingdom without an EQ program may be authorized in ONE other Kingdom, providing the KEM of the Kingdom the individual resides in

approves, and both the KEO and KEM of the sponsoring Kingdom are willing to sponsor said individual.

(b) Individuals residing in a Kingdom that has an EQ program, but does not have specialty activities in their program can authorize for these specialty activities in ONE other Kingdom, providing both the KEO and KEM of the Kingdom the individual resides in approves, and both the KEO and KEM of the sponsoring Kingdom are willing to sponsor said individual.

(c) For authorizations done under the above exceptions, the sponsoring Kingdom Equestrian Officer shall maintain a record of all such authorizations and administer them in the same manner as resident authorizations

7. An equestrian marshal from any kingdom may suspend the authorization of an equestrian from any other kingdom for the duration of an event for just and stated cause. The EQMiC of the event should be notified immediately and the Earl Marshal and KEO of the equestrian's kingdom of residence should receive a detailed report of the incident within 5 business days.

C. Waiver requirement.

1. The "Waiver and Informed Consent to Participate in SCA Inc. Equestrian Activities" shall be signed during authorization with only one signature per form, and attached to the authorization form. If a State specific "Waiver" is available it should be used. If there is no "Waiver" for your State, then use the "Society Standard Equine Activity Liability Form". This requirement does not apply to areas and countries that are covered by affiliate corporations.

2. Any minor participating in Equestrian Activities must have their parent or legal guardian sign for the minor on the adult Equestrian waiver (general or State specific, whichever is used by adults at the event/practice). Where the waiver says "Legal name", write "<parent's name> as parent/legal guardian on behalf of <minor's name>", and then have the parent sign.

D. Maximum term. No authorization may be for a period greater than 4 years.

E. Out of Kingdom Authorizations. Valid authorization cards shall be accepted outside the issuing kingdom as proof of authorizations. Visitors with a valid authorization card from another kingdom must abide by the equestrian regulations of the kingdom they are visiting. Kingdoms may define additional requirements before renewing an authorization card for a person who has moved into that kingdom from another kingdom.

F. Rider/Driver responsibility.

1. In order to participate in equestrian activities, each equestrian must accept responsibility for the following:

(a) Taking reasonable and prudent steps to ensure the well being of any equines over which they have control.

(b) Determining if a mount is suitable for their intended activities and riding/driving ability. They should consult the owner of, or person familiar with, any equine that they are not already familiar with prior to mounting/driving.

(c) Determining if tack or equipment is suitable for their intended activities and riding/driving ability.

(d) Limiting their participation to those activities in which they can maintain control of their equine.

- (e) Exercising discretion when engaging in equestrian activities, recognizing a need to avoid situations that create dangerous conditions. This includes maintaining an appropriate safety zone around the equine.
 - (f) Following the instructions of any equestrian marshals, in particular the instructions of the EqMIC.
2. Failure to fulfill the above responsibilities may result in suspension of the rider's or driver's privilege to participate in equestrian activities for the duration of the event, or suspension or removal of their authorization.
 3. Special attention should be paid to appearance and the atmosphere of a medieval event should be maintained. Authorized riders and marshals should disguise or cover modern gear as much as feasible and safety allows. Riders are expected to follow Society policy of wearing at least an attempt at pre-17th century clothing. An attempt at pre-17th century horse trappings or barding is expected. At a minimum, modern saddle pads should be covered. (example: A simple squared cloth of period appearance covering the saddle pad).
- G. Wooden Lance Jousting program.
1. Jousting has been practiced within the Society since 2002. The jousting program was specifically designed to work with the prevailing armor standards. Specifically, a foam tipped lance was developed that works well within those standards. Jousting with that lance remains an option throughout the Society and is administered at the Kingdom level. However, as we have gained experience over those years, we have been able to develop standards for skills and equipment that allow Society members to utilize a more historically correct wooden lance. In order to mitigate the risks inherent with the use of a wooden lance, higher skill levels must be required for both riders and equines participating in the wooden lance program. In addition, the equipment standards must account for the challenges specific to wooden lance jousting. The Society standards are modeled after what is practiced in the international jousting community.
 2. Society Administration. The wooden lance jousting program is administered at the Society level and **not by the kingdoms**. As such, the SEO has a specific deputy in charge of the program, the Wooden Lance Jousting deputy, who will identify the marshals that can oversee participation in wooden lance jousts, identify which marshals can evaluate participants for wooden lance authorization, maintain the list of authorized participants, and collect reports from wooden lance marshals.
 - (a) Participants are authorized by the Society Wooden Lance Jousting Deputy. All authorized participants will be listed by SCA name and kingdom on the Society Equestrian Officer's webpage for the Wooden Lance Jousting program.
 - (b) All wooden lance marshals will be warranted by the SEO, and listed by SCA name along with identification whether a participation marshal or an authorizing marshal, on the SEO's webpage for the Wooden Lance Jousting program.
 3. Equipment. There are specific requirements for the appropriate armor, lances and shields required for this activity. See Part IV – Equipment Standards.
 4. Participation:
 - (a) Participants are provisionally approved by the program's authorizing marshals, who will inspect the armor system, and then evaluate rider ability and safety through a variety of training/practice sessions against both quintains and live opponents and then report back to the Society Wooden Lance Jousting Deputy making recommendations for (or against) authorization. The Society Wooden Lance Jousting Deputy will make the final authorization decision.

- (b) When an authorization is being conducted at an event, and an authorizing marshal provisionally approves a participant, that participant is allowed to participate in the wooden lance jousting at the event, as the riders performance under pressure will further inform (and may change) the authorizing marshal's recommendation.
 - (c) Kingdoms should know which of their riders are approved participants in the wooden lance jousting program.
 - (d) Kingdoms are encouraged to include wooden lance jousting activities at their events. KEOs and EqMiCs who wish to have wooden lance jousting activities should contact the Society Wooden Lance Jousting Deputy to coordinate training and/or marshaling support for wooden lance activities.
5. Marshaling: A marshal designated for this activity must be present for wooden lance jousting to take place. The wooden lance marshal should work with the EqMiC to arrange appropriate ground crew and other support, as necessary.
 6. Reporting: No more than 30 days after the event, the wooden lance jousting marshal must submit a written report to the Society Wooden Lance Jousting Deputy detailing who participated, any pertinent findings, and any incidents/accidents associated with the activity.

III. Event Requirements

- A. Equestrian events. An autocrat or event steward wishing to include equestrian activities at an event shall arrange for a warranted equestrian marshal to serve as the Equestrian Marshal in Charge (EqMIC).
1. Any event at which equestrian activities occur is considered an equestrian event. This includes parades and demos where equines and riders are representing the SCA.
- B. Equestrian Marshal in Charge (EqMiC). An Equestrian Marshal in Charge shall be responsible for the following:
1. At least 45 days in advance:
 - (a) Determine the suitability of the site for conducting equestrian activities.
 - (b) Notify the KEO of the intention to conduct equestrian activities at the event.
 - (c) Ensure that equestrian insurance coverage is activated. Equestrian insurance may be requested by the event steward or by the EqMIC with the event steward's approval. Instructions are contained in Appendix 1.
 2. Prior to the event:
 - (a) Confirm that insurance has been activated.
 - (b) Perform a site assessment to determine if there is a need for site-specific requirements.
 - (c) Create a veterinarian contact list to be posted.
 3. Day of the event:
 - (a) Verify all required signage has been posted in view at the event. There is a guide to the waivers and signage that may be found at: <http://www.sca.org/officers/equestrian/docs.html>. Signage does not apply to areas and countries that are covered by affiliate corporations. Please note these links are subject to change and the EqMIC must use the most current forms.
 - (b) Verify that all required waivers, health, safety and transportation documentation (if applicable) has been collected from those participating in equestrian activities.
 - (1) This includes collecting signatures on the appropriate waivers from those who have a high probability of coming into contact with equines. **For any event where equidae are to be allowed outside of a designated equestrian area (i.e., allowed to ridden around the site where general activities and attendees are present), an equestrian waiver must be signed in addition to any other required waivers by ALL event attendees (presumably at the gate as they arrive).**
 - (2) Coggins, interstate health certificates, and/or vaccination documentation are only required to be verified (and/or collected) if there is a *site-specific* or State requirement for such verification/ collection. While the verification of these documents is NOT a general requirement of the SCA, the EqMIC may require verification if they choose, regardless of whether or not there is a site-specific requirements, if they deem it prudent due to having horses from different states, recent outbreaks, prevalence of a disease in the area, or other factors.
 - (c) Overseeing the equestrian activities, including issues of equestrian participation and conduct. A marshal must supervise all equestrian activities involving the use of weapons, activities with a high likelihood of horse-to-horse contact, and where large numbers of individuals who are not authorized equestrians will be in contact with equines (such as Meet-&-Greets or Processions). The EqMiC may require (or not) the supervision of a marshal for any other equestrian activity.

- (d) Remain on site throughout the duration of an event, practice or demo where equines (or other animals under the jurisdiction of the EqMIC) are present for SCA activities. An EqMIC's duties may be reassigned to a deputy. This includes re-assigning duties to allow the EqMIC to leave site.
 - (e) Post and/or distribute the veterinarian contact list.
4. Reporting the event:
- (a) The EqMIC must send a written report of each equestrian event to the KEO. A kingdom may align the EqMIC report timeframe with its other marshallate reporting timeframes, but no more than 30 days after the event. This report shall include the number of equines, number of riders, type(s) of equestrian activities performed, and any concerns or incidents arising from the event.
 - (b) In the event of an injury to a person or animal, requiring medical attention, occurring at a Society-sponsored equestrian activity, the EqMIC will make an oral report to the Event Autocrat and the KEO within 24 hours of being notified of the accident, followed by a written report to the same within 72 hours delineating the circumstances of the accident. If the injury is to a person, then a copy of the report should also go to Kingdom Seneschal.
 - (c) In the event of a suspension of an individual's right to participate in equestrian activities, the EqMIC should include in their report a description of the circumstance that led to the suspension. The report should also include the names and contact information of parties or witnesses to the incident, as well as any statements relating to the incident.
5. The EqMIC may designate other warranted Equestrian Marshals to assist them in fulfilling their responsibilities. In the event of an infraction or incident, an Equestrian Marshal must report to the EqMIC, who shall undertake to resolve the issue as set out in section 3 (c) above.

IV. Equipment Standards

- A. Armor and Weapon Inspections: All armor and weapons equipment must be inspected for use prior to engaging in equestrian activities.
 - 1. Weapons constructed other than as set out below may be approved on a kingdom level basis for use in Crest Combat or Mounted Combat. Construction methods for these weapons vary; therefore only weapons equivalent to the weapons described below shall be used. If there is a question regarding equivalency, the KEO shall make the determination.
 - 2. Mounted Games. Riders may use hand held weapons made of non-brittle materials.
- B. Armor requirements:
 - 1. Helm. *Required for Mounted Combat, Crest Combat, Foam Jousting.*
 - (a) Helms must be of rigid materials (18-gauge mild steel or equivalent). Fencing masks (12kg) are acceptable for mounted crest combat use only.
 - (b) Face guards shall prevent a 1-inch (25.4mm) diameter dowel from entering into any of the face guard openings.
 - (c) The face guard shall extend at least 1-inch (25.4mm) below the bottom of the chin and jaw line when the head is held erect.
 - (d) All movable visors shall be attached and secured in such a way that there is minimal chance that they will become detached or come open in normal mounted combat or jousting use.
 - (e) There shall be NO major internal projections; minor projections of necessary structural components shall be padded. All metal shall be free of sharp edges. Face guard bars or mesh should not attach to the interior of the helm, unless of structurally superior design and workmanship.
 - (f) All parts of the helm that might come into injurious contact with the wearer's head shall be padded with a minimum of ½-inch (12.7mm) of closed-cell foam or equivalent padding, or shall be suspended in such a way as to prevent injurious contact with the wearer during combat. Additional padding is not required for fencing masks that are used for crest combat only.
 - (g) All helms shall be equipped with a chinstrap or equivalent means to prevent the helm from being dislodged or metal contacting the wearer's face during combat. An equivalent might be, for example, a bevor or a chin-cup suspension system. A "snug fit" is NOT an equivalent. The chinstrap shall be at a minimum a ½-inch (12.7mm) in width and shall not be placed in the helm in a manner that could strangle the wearer.
 - 2. Crests for crest combat.
 - (a) Crests shall be at least 5-inches in height.
 - (b) The crest must be constructed so as not to present an undue hazard if a rider should land on it, or a horse step on it.
 - (c) The crest must be attached in such a way so as to be easily dislodged by a minimal force blow. Velcro or similar methods are recommended.
 - 3. Neck Armor. *Required for Mounted Combat, Crest Combat, Foam Jousting.*
 - (a) The neck, including the larynx, cervical vertebrae, and first thoracic vertebra must be covered by one or a combination of the following and must stay covered during typical combat situations, including turning the head, lifting the chin, etc.
 - (1) The helm.
 - (2) A gorget of rigid material or heavy leather, lined with ¼-inch (6mm) of closed cell foam or equivalent padding.

- (3) A camail or aventail of mail or heavy leather, lined with ¼-inch (6mm) of closed cell foam or equivalent padding.
- (b) The first thoracic vertebra need not be covered for foam jousting.
- 4. Body. *Required for Foam Jousting. Recommended for Mounted Combat.* Rigid material covering chest and torso. Standard equestrian riding vests and chain mail over a padded gambeson are deemed equivalent.
- 5. Groin. *Required for Foam Jousting.* Groin area must be protected by sufficient means including saddle or armor.
- 6. Hands. *Required for Mounted Combat, Crest Combat, Foam Jousting*
 - (a) Leather gloves. To mitigate risk from incidental strikes, padding or stiffened protection for the back of the hand is recommended.
 - (b) Recommended for Foam Jousting – demi or full gauntlets, vamplate, recessed grip on lance base, padding, or other combination to minimize possible strike to the hand and reduce impact to jousting's hand.
- 7. Leg, arm, and shoulder protection - *Armor recommended for Mounted Combat, Crest Combat, and Foam Jousting, but not required.*
- 8. Shields: *Recommended for Foam Jousting, but not required.*
 - (a) Shields must be constructed of rigid, non-brittle, materials. Recommended is ½-inch plywood. The edges should be blunt and corners rounded.
 - (b) For jousting, shield sizes vary but generally an area of at least 168 sq-inches (~12"x14") is recommended.
- 9. Equine Eye Protection. *Required for Mounted Combat and Foam Jousting*
 - (a) Mounted Combat – shall protect the eyes from a sword or spear strike. Acceptable eye protection should cover the entire eye, stand clear from the eye in all directions by a minimum of ¾ of an inch, prevent a 1" round dowel from penetrating, and does not collapse upon typical strikes. Take care to make opening large enough, pad well, and secure to minimize movement when struck. Examples include:
 - (1) A chamfron or other approved eye protection which incorporates pierced metal cups, heavy wire mesh or grillwork.
 - (2) Blinker style. The heavy wire mesh/lexan/acrylic eye protection used by jockeys and trainers at the racetrack. (Example: a Pelling pacifier) Eye protection of this sort may be incorporated into a period horse garment providing the garment ensures proper placement of the eyecups at all times.
 - (b) Foam Jousting – should deflect and protect the eye from a lance strike, and be secured to minimize movement when struck. Examples include:
 - (1) Eye protection meeting the Mounted Combat Standard
 - (2) A chamfron with reinforcing ridges around the eye
- 10. Armor requirements for Wooden Lance Jousting: The following guidelines are based on recognized standards for jousting as currently practiced in the United States and abroad. Participants must determine for themselves what armor is necessary to provide a level of safety that is acceptable to them. When determining the suitability of armor to be used for jousting, it must be recognized that fit and finish are as important as materials used to provide the protection that armor affords. In addition to the following individual specifications, the armor must constitute a recognizable harness as the components work together to provide the protection. It is hard to emphasize enough that the pieces of armor must work together as a system. There are hundreds of sets of armor where the individual pieces are each fine, but don't work well with the other pieces so as to leave gaps in coverage.
 - (a) Helm.

- (1) Helms must be of 14 gauge (1.6 mm) mild steel or equivalent.
 - (2) The eye aperture must present no more than a .375 inch (3/8") (9.5mm) width to an oncoming rider.
 - (3) The face guard shall extend at least 1 inch (25.4 mm) below the bottom of the chin and jaw line when the head is held erect.
 - (4) All visors shall be attached and secured closed by use of hooks or other means during jousting. This requirement is a compromise to enhance safety, even if not historically accurate for the helmet.
 - (5) There shall be no major internal projections; minor projections of necessary structural components shall be padded. All metal shall be free of sharp edges. Face guard bars or mesh should not attach to the interior of the helm, unless of structurally superior design and workmanship.
 - (6) All parts of the helm that might come into contact with the wearer's head shall be well padded with a minimum of 1/2 inch (12.7mm) of padding to provide a comfortable and secure fit.
 - (7) All helms shall be equipped with a sturdy chinstrap or equivalent means to prevent the helm from being dislodged or metal contacting the wearer's face during use. A "snug fit" is NOT an equivalent.
- (b) Neck Armor. The neck must be covered by one or a combination of the following during a typical jousting pass.
- (1) The helm.
 - (2) A gorget of rigid material or heavy leather, lined with 3/8 inch (10mm) of padding.
 - (3) Mail coif either separate or integral with the hauberk (with the same link specifications as the hauberk) covering the entire head (except for the face), neck and extending down to cover the upper chest to the top of the sternum worn over a padded coif (with a minimum of 3/8 inch (10mm) of padding. The front of the neck including the throat must also be covered by at least 3/8 inch (10mm) of padding.
 - (4) A camail or aventail of mail extending down to cover the upper chest to the top of the sternum.
- (c) Body.
- (1) Underlying padded aketon/gambeson, with a minimum of 3/8 inch (10mm) of padding over the torso and 1/4 inch (6mm) over the entire arms to the wrist. Butted spring steel or a riveted mild steel hauberk extending to at least mid thigh and covering the arms to the wrist. The maximum internal link diameter should be no more than 3/8 inch (10mm) and the gauge of the wire no less than 16 gauge (1.4mm), or
 - (2) Rigid defense for the chest. This can take a variety of historical forms including a rudimentary breastplate or a reinforced surcoat. If it is leather based, it should be made from at least 10 ounce (4mm) thick hardened leather and if it is made from metal, at least 14 gauge (1.6 mm) mild steel or equivalent.
- (d) Arms
- (1) Mail over padding to the standards required for the body.
 - (2) Rigid defense for the arms. At least 16 gauge (1.4 mm) mild steel or equivalent.
- (e) Legs
- (1) Pair of padded cuisses, with a minimum of 3/8 inch (10mm) padding,

covering the upper leg with an attached poylyn to protect the front of the knee made to the same specifications as the chest protection.

- (2) Rigid defense for the legs. At least 16 gauge (1.4 mm) mild steel or equivalent.
- (f) Hands
 - (1) Heavy leather gauntlets, backed with mail, or,
 - (2) Rigid defense for the hands of at least 18 gauge (1.2 mm) mild steel or equivalent
- (g) Equivalency
 - (1) Steel plate or other authentic materials may be used in lieu of, or in addition to, the above specified materials, so long as the protection against impact is equal or greater than that provided by mail over padding.
11. Shields (Ecranches) for Wooden Lance Jousting
 - (a) The shield typically used for wooden lance jousting is the ecranche. Because ecranches are the primary target for wooden lance jousting, an ecranche is required.
 - (b) Ecranches must be made using similar material to the original. This was typically wood. A grand guard is an acceptable alternative to the ecranche.
 - (c) Ecranches must fit in a secure way and not have any sharp edges or protrusions.
 - (d) Ecranches must be fashioned in such a manner that will not harm the horse or rider in the event of a fall
 - (e) Ecranches for wooden lance jousting must be 12" x 14" or larger.
12. Horse Protection for Wooden Lance Jousting
 - (a) Eye protection is recommended. In considering horse protection, each rider should consider the level of protection they are comfortable with for their horse.

C. Weapon requirements.

1. Single Handed weapons.

- (a) Crest Combat. "Boffer" weapons are to be used in this activity.
 - (1) Base material shall be schedule 40 ½-inch PEX (cross-linked HDPE (high density polyethylene)) pipe, ¾-inch PEX pipe, or 1" rattan. When using PEX pipe as the core, both ends must be capped.
 - (2) Minimum ½-inch closed cell foam padding over all striking surfaces.
 - (3) Minimum diameter of 1 ¼-inch.
 - (4) If quillions are used they should not extend more than 1 inch beyond the hand when held.
 - (5) Thrusting tips are not allowed in crest combat.
- (b) Mounted Combat.
 - (1) Sturdier 'Boffer' style weapons are used in this activity.
 - a. Boffer. Same as Crest Combat, but base material may be 1 inch diameter rattan or schedule 40 ¾-inch PEX pipe.
 - b. Tourney baton (behourd) - 1" rattan core covered with 17lb-density urethane foam.
 - (2) Swords shall have a hand guard, such as a basket hilt, quillions, or equivalent.
 - (3) Maximum weight should not exceed 4-pounds.
 - (4) Thrusting is not allowed in mounted combat.

2. Lances, spears and javelins.

- (a) Foam Jousting Lances.
 - (1) Shall be 8-10ft as measured from the top (forward edge) of the rider's hand

to the tip of the foam.

- (2) The lance shall be constructed in three sections including the tip, middle, and base. The tip and the base will socket into the middle section.
 - (3) Lances must use a foam tip, 2-4 ft in length, extending at least 22-inches beyond the middle section. Approved foams are expanded polystyrene foam (Styrofoam) or Extruded Insulation Foam, of 2-inch diameter and approximately 2-lb./ft³ density.
 - (4) The middle section consists of a cardboard tube with a 2-inch interior diameter and a maximum of a 1/8-inch side wall, and a minimum length of 4 ft.
 - (5) The base section may be made of any non-brittle material with a maximum of 2.5 ft forward of the hand (as measured from the top of the hand to the forward end that is inside the cardboard tube). It is recommended the base section be carved from wood, and that at least 6 inches extends into the middle section.
 - (6) A recommended lance construction would be a base with 1.5 ft in front of the hand, of which 6 inches is the 2" diameter extension into the tube, a 5ft or 6ft tube, and 24" foam.
- (b) Spears and javelins
- (1) Spears and javelins may be equipped with metal tips. For a ground target, where the intent is to strike towards the ground at the target while holding a spear or lance,
 - a. The overhand technique (hand on top of the lance) shall be used. The shaft must be held in line with and pressing against the underside of the forearm, and the grip shall be maintained at all times during the strike and the lifting of the lance after the strike.
 - b. There shall be no throwing/releasing of a spear or javelin at a ground target within close proximity of the horse (within 5 feet of the horse).
 - c. "Ground Target" does not include target stands resting on the ground.
- (c) Lances for Wooden Lance Jousting
- (1) Lances shall consist of a base, a replaceable wooden tip and a coronel.
 - (2) Shall be 8-10ft as measured from the top (forward edge) of the rider's hand to the tip of the coronel.
 - (3) The wooden base should be shaped to a historical pattern and should measure no less than 60" and no greater than 82" forward of the grip to the end inside-of- the socket receiving the replaceable tip. The socket must be made of non-brittle materials, such as aluminum tube, with an interior diameter of at least 1¼ inches (32 mm).
 - (4) The replaceable wooden tip shall be balsa wood or fir and be 1¼ inches (32 mm) in diameter and 36 inches (91 cm) in length. Balsa tips must "quartered" by being cut up the middle lengthwise for 24 inches and then rotated 90 degrees and cut up the middle lengthwise for 18 inches. Fir tips must be spiral cut. The cuts should be at 45-degree angle and usually 3/16"-1/4" deep. Spiral cuts need to be deep enough to cause a break, but shallow enough that the tips won't easily break when you handle them. Cuts should not be less than 3/4" nor more than 1-1/2" apart. (A 45-degree angle should make the cuts about 1-1/4" apart.)
 - (5) The coronel must enclose the end of the replaceable tip and at least 1¼ inches (32 mm) in diameter. The coronel must be made of non-brittle

materials such as rubber or copper.

3. Archery

- (a) All archery equipment should be consistent with pre-17th century archery in looks and function. Modifications for safety are excepted.
- (b) Fiberglass bows and Armored Combat arrows meeting Society standards and construction are allowed.
- (c) All arrows should be inspected by the user prior to each use.
- (d) The use, carry or handling of crossbows while mounted is prohibited.
- (e) Range
 - (1) There shall be a clearly defined marked safety zone behind and to the sides of the shooting lane and targets. It shall be of reasonable size to prevent injury to bystanders, and be free of traffic, campsites, list fields, parking areas or other hazards. The distance behind the targets may be reduced if there is a hill, permanent backstop, archery netting, etc., that will stop stray arrows.
 - (2) Suggested size: Behind: 40 yards from the farthest target, or for half the distance from the line to the farthest target, whichever is greater. Sides: extend outward at a 30- to 45-degree angle from both ends of the shooting lane to a line even with the furthest target, and continue straight back from there to the required distance.

4. Thrown Weapons

- (a) Knives, axes, and spears that meet the specific weapon standards in the Society's Thrown Weapons Marshal's handbook may be used in a mounted thrown weapons program. The only exception is axes having a head that slides up a tapered handle and pressure-fits on. These axes with sliding heads are not allowed from horseback.
- (b) Mounted thrown weapons are not required to be blunted.

D. Tack. Riders are required to use tack sufficient to allow them to maintain control of their equine. Such tack traditionally includes use of a bridle and saddle, however other combinations of tack may be allowed upon demonstration of control of the equine to the satisfaction of the EqMIC. The marshallate is not responsible for the inspection of tack.

E. Glossary.

1. Rigid material:

- (a) Steel of no less than 18 gauge, or aluminum of no less than 1/8-inch (3mm).
- (b) Other metals of sufficient thickness to give similar rigidity to those listed above to include treated steel or aluminum.
- (c) High impact resistant plastics such as ABS or polyethylene of sufficient thickness to give similar rigidity to those listed above.
- (d) Heavy leather (as defined above) that has been hardened in hot wax, soaked in polyester resin (properly catalyzed), or treated in such a manner as to permanently harden the leather.
- (e) Two layers of untreated heavy leather.
- (f) Other materials equivalent to those items listed above (Any armor of unusual construction or material must meet the approval of the Kingdom or Principality Earl Marshal or their designated deputy.)

2. Non-brittle: Shall refer to material that will not break or shatter upon being subjected to a stiff strike.

V. Equine Regulations

A. Welfare of Horses

- 1) The Equestrian Marshal in Charge (EqMIC) is charged with assuring that every equine shall, at all times, be treated humanely, and with dignity, respect, and compassion. The standard by which conduct or treatment will be measured is that which a reasonable person, informed and experienced in generally accepted equine training or veterinary procedures would determine to be cruel, abusive, or inhumane.
- 2) Owners have the sole and indisputable right to give or withdraw consent for another rider to borrow their equine, and to determine the terms of use of their equine by other riders. Owners shall not be pressured or otherwise coerced into giving assent for use of their equine. A refusal shall not be construed in a negative manner.

B. Rental Horses

- 1) Horses or horse drawn wagons cannot be rented by the SCA, Inc. or SCA branches directly to SCA participants or SCA branches.
- 2) Individual SCA members must rent horses directly from the rental agent if desired.
- 3) SCA, Inc. or SCA branches are permitted to keep track of rental horse reservations for SCA participants by holding only checks or money orders (not cash). Such checks or money orders written for rental horses must be written out only as paid to the order of the rental agency.
- 4) SCA, Inc. will not be held liable for damage to rental horses. Individuals renting horses are subject to rental agreements of the horse owner.

Appendix 1- Insurance Ordering Instructions

The Equestrian Marshal in Charge is responsible for ensuring that the SCA equestrian insurance policy has been activated whenever an equine attends an SCA event.

Ordering an Equestrian Insurance Certificate is mandatory for parades and demos where horses and riders are representing the SCA. When ordering the Insurance Certificate, use the name and address of the sponsor of the parade or demo.

Definitions

Additional insured: An additional party (other than the SCA, Inc.) to whom some of the protection of the insurance policy is extended for the duration of the event, and who is as a result named in the certificate as being covered by the insurance policy. Normally a site owner will require “additional insured” language as part of the site contract if this is necessary.

Certificate: A document provided by the insurance company certifying that the insurance policy has been activated for the event.

Certificate holder: The site owner or their agent to whom the certificate is intended to communicate the existence and validity of the insurance policy.

Event coordinator: The person requesting the certificate, usually either the Autocrat, Equestrian Liaison, or the EqMIC.

Insurance Fees

Current ordering instructions and fee schedules can be found at www.sca.org/docs. Scroll halfway down the page and find it under the *Insurance* heading. Read both documents and follow the directions. <http://www.sca.org/docs/pdf/insurancecert.pdf>

Insurance Timeline

45 days before the event. The EqMIC should verify that the event coordinator has ordered the equestrian insurance.

30 days before the event: Both the request to activate the insurance and the payment must have reached the SCA corporate office 30 days before the event in order to avoid the \$100 late fee. *Less than 30 days before the event:* It is recommended the EqMIC should send the KEO a copy of the insurance certificate prior to the event.

Insurance for Practices

Multiple regularly scheduled practices may rely on a single equestrian insurance certificate (and a single activation fee) for an entire calendar year. The following restrictions apply in this case, and must be specified when the certificate is ordered:

1. The location of all practices must be the same.
2. The dates for all practices must be specified in advance.
3. The times must be single contiguous time spans of not more than 12 hours occurring on non-consecutive days.

Any variations from the pre-determined practice schedule would constitute a unique event and would require an independent activation of the equestrian insurance policy. For more information: <http://www.sca.org/docs/pdf/eq-insurance.pdf>. For ordering instructions: <http://sca.org/docs/pdf/insurancecert.pdf>.

Appendix 2- Experimental Weapons and Activities Procedures

A. Society Approval:

1. Current Society Experimental Equestrian Activities are listed on the Society Equestrian Officer's webpage at www.sca.org/officers/equestrian.
2. Before any substantially new weapon or activity can be used in Society Equestrian Activities, a test plan must be submitted to and approved by the Society Marshal.
3. Plans may be submitted by a kingdom (preferred), or by individual(s)
4. The plan shall describe:
 - a. The new weapon or activity
 - b. A detailed outline of the test and its scope, and reporting data
 - c. How it will be administered (at the Kingdom or Society level)
 - d. Weapon: Specifics of materials used and construction, and provide samples
 - e. Activity: Required armor or other equipment, and rules of engagement
 - f. All restrictions that will be imposed during the experimental period

B. Kingdom Approval

1. Kingdoms may choose to participate in approved programs (or not). Participation requires the approval of both the KEO and the KEM.
 - a. For Kingdom administered programs, each Kingdom can determine which marshals will oversee participation and how riders are identified to participate.
 - b. For Society administered programs, the SEO will identify the marshals who will oversee participation, and which marshals can authorize participants.

C. Participation:

1. Participation may be open to all authorized riders/drivers, or limited to specific people based on experience or other criteria as determined by Kingdom or Society
2. The weapon/activity may be used at SCA equestrian practice or tourneys, but only after all riders/drivers and equestrian marshals have been informed that the weapon/activity is experimental and that it is not approved for general SCA use.
 - a. All riders/drivers who may be affected by the new weapon must consent to the use of the weapon. It may not be used during interactions with any rider/driver who objects to its use, but can be used with those who consent.
 - b. All riders/drivers who participate in a new activity must consent to participate. No rider/driver may be compelled to participate in an experimental activity.

D. Reporting and Conclusion:

1. The Kingdom Equestrian Officer shall report quarterly to their Kingdom Earl Marshal and the SEO (or the designated deputy) on the progress and results of the experiment.
2. Periodically the SEO, after consultation with the KEOs, shall determine if the weapon or activity seems suitable for general SCA Equestrian activities, or if the program needs to be extended or terminated.
 - a. Suitable: SEO shall submit a test summary with recommendations to the Society Marshal for final adjudication. The test summary shall include the approved plan, a summary of the data and conclusions, a list of any injuries, and any concerns from riders/drivers and marshals arising from the testing.
 - b. Extended: SEO shall submit a report to the Society Marshal on the progress and need for extension.
 - c. Terminated: SEO shall submit a report to the Society Marshal on the reasons why.

Appendix 3- Procedures for Grievances and Sanctions

(adapted from the Marshals Handbook Section XXVIII)

A. Grievances and Disputes

Usually equestrians are more than willing to correct any problems or breaches of the rules pointed out by a marshal. This is the desired solution: get the problem fixed. However, occasionally a marshal must take action. In order of preference:

1. Point out the violation (missing armor, weapon failure, not taking blows, violation of the rider/driver responsibilities, loss of temper, etc.) and ask the equestrian to correct it. Do not allow the equestrian to proceed until the issue has been corrected.
2. If you need support, call on (in order):
 - a. Any other marshals who are present (especially the equestrian marshal-in-charge).
 - b. A regional, deputy, or principality Equestrian Marshal.
 - c. The Kingdom Equestrian Officer
 - d. The kingdom Earl Marshal
 - e. The local Seneschal
 - f. The principality or kingdom seneschal
 - g. The Crown
3. If the violation cannot be stopped, convince the equestrian marshal-in-charge, the marshal-in-charge, and the local seneschal to end the event.
4. In any case where voluntary correction is not made after the problem has been pointed out, a detailed written report shall be made to the KEM and KEO as soon as possible after the event. In cases where the equestrian has made corrections voluntarily, a report should be sent to the KEM and KEO to determine if a pattern of problems, even minor ones, from the same equestrian is occurring.

B. Sanctions

1. Sanctions which revoke or limit the ability of a rider to participate for no longer than a single event (even if the event is a multi-day event or war) are not considered to be “administrative sanctions” as discussed in the Society Sanction Guide, and do not follow procedures for administrative sanctions
2. In addition to removing an unsafe individual from activities at that event, long-term sanctions are available. These will normally be applied by the kingdom level marshallate rather than by a local marshal. Procedures outlined in kingdom law or kingdom marshal policies, and the Society Sanctions Guidelines, shall be adhered to.
3. Possible sanctions include:
 - a. Revoking the special authorization of the individual. (This sanction may be applied whether or not your kingdom does specialized authorizations.)
 - b. Revoking the equestrian authorization(s) of the individual.
 - c. Recommendation to the Crown to banish the individual from participation in events.
 - d. Recommendation to the Board to banish the individual from the Society and its activities.
4. If any of these long-term sanctions are in progress, the Society Marshal shall be informed.
5. If authorization has been revoked, it is acceptable to inform the Earls Marshal and KEOs of any neighboring kingdoms to which the currently unauthorized equestrian might travel. Once long-term sanctions have been applied, a report shall be made to the Marshal of the Society and the Society Equestrian Officer.
6. Furthermore, if the equestrian is subsequently re-authorized, the neighboring Earls Marshal

and KEOs shall again be notified